

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20150605-I15023-0002

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Company name: Ahsay Backup Software Development Company Limited

Stock code (ordinary shares): 8290

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 7 October 2015.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 8 October, 2015

Name of Sponsor(s): V Baron Global Financial Services Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors:
CHONG King Fan, CHONG Siu Pui, CHONG Siu Ning

Non-executive director:
CHONG Siu Fan

Independent non-executive directors:
WONG Cho Kei Bonnie, WONG Pui Man, WONG Yau Sing

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of shareholder	Capacity	Number of shares held in the Company immediately after completion of the Capitalisation Issue and the Placing	Approximate percentage of shareholding immediately after completion of the Capitalisation Issue and the Placing
All Divine Investments Limited (“All Divine”)	Beneficial Owner	1,500,000,000 (Note 1)	75%
Able Future Investments Limited (“Able Future”)	Interest in a controlled corporation	1,500,000,000 (Note 1 and 2)	75%
Chong Li Sau Fong	Interest in a controlled corporation	1,500,000,000 (Note 2)	75%
Chong Siu Pui	Interest in a controlled corporation	1,500,000,000 (Note 2)	75%
Chong Siu Ning	Interest in a controlled corporation	1,500,000,000 (Note 2)	75%
Chong King Fan	Interest of spouse	1,500,000,000 (Note 3)	75%
Li Yin Heung	Interest of spouse	1,500,000,000 (Note 3)	75%
Wu Jui-fang	Interest of spouse	1,500,000,000 (Note 3)	75%

Notes:

- (1) All Divine is wholly-owned by Able Future which is owned as to 40% by Chong Li Sau Fong, 30% by Chong Siu Pui and 30% by Chong Siu Ning, respectively.
- (2) Chong Li Sau Fong, Chong Siu Pui, Chong Siu Ning and Able Future are deemed to be interested in the Shares held by All Divine under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”). Chong Siu Pui is an executive director and the chief executive officer of the Company. Chong Siu Ning is an executive director of the Company.
- (3) Chong King Fan is the spouse of Chong Li Sau Fong. Wu Jui-fang is the spouse of Chong Siu Pui and Li Yin Heung is the spouse of Chong Siu Ning. Under the SFO, each of Chong King Fan, Wu Jui-fang and Li Yin Heung is deemed to be interested in the Shares which are interested by their respective spouses. Chong King Fan is an executive director and the chairman of the board of directors of the Company.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business: 28/F, Ford Glory Plaza, No. 37 Wing Hong Street, Lai Chi Kok, Hong Kong

Web-site address (if applicable): www.ahsay.com.hk

Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**
Codan Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited
Level 22
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: Deloitte Touche Tohmatsu
Certified Public Accountants
35th Floor, One Pacific Place
88 Queensway
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is an investment holding company and its subsidiaries are principally engaged in the provision of backup software products and services.

C. Ordinary shares

Number of ordinary shares in issue: 2,000,000,000 shares

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

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Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

CHONG Siu Pui
Executive Director

CHONG King Fan
Executive Director

CHONG Siu Ning
Executive Director

CHONG Siu Fan
Non-executive Director

WONG Cho Kei Bonnie
Independent Non-executive Director

WONG Pui Man
Independent Non-executive Director

WONG Yau Sing
Independent Non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*